

This is not a contract for a loan nor does it lock you into any commitment with a contractor. This is an application that will allow us to proceed with your request for a loan to finance your energy improvement(s). This will include reviewing your utility bill repayment, tax and credit history.

Please complete all fields. Incomplete applications will be returned to you for completion. Only residential work that has not been started is eligible for financing. All owners must be applicants. If there are more than two property owners, please complete additional application forms. Upon completion of the application, please submit all requested items to:

Energy Finance Solutions, 431 Charmany Drive, Madison, WI 53719 or fax to 608.249.5788

SECTION A – INDIVIDUAL APPLICANT INFORMATION				
<small>Note: If the property is owned by a trust, the trust has to apply as a joint applicant in Section C.</small>				
Mr/Mrs/Ms	Last Name		First Name	MI Jr/Sr/I/II/III
Birth Date	Home Phone	Social Security Number	Dwelling Type <input type="checkbox"/> Single Family <input type="checkbox"/> Duplex <input type="checkbox"/> 3 or 4 Unit <input type="checkbox"/> Other	
Installation Address (where home improvements are to be made)		Unit #	City	State Zip
How are you associated with the installation property? <input type="checkbox"/> Own <input type="checkbox"/> Rent		Who resides at the installation property? <input type="checkbox"/> Owner <input type="checkbox"/> Tenant		If owner, how many years have you owned the installation property?
Current Address (if different from the installation property)			City	State Zip
Mailing Address (if different from the installation property)			City	State Zip
SECTION B – JOINT APPLICANT				
<small>Complete only for joint credit. Joint applicant must own and occupy the home at the above installation address.</small>				
Mr/Mrs/Ms	Last Name		First Name	MI Jr/Sr/I/II/III
Birth Date		Home Phone	Social Security Number	
Current Address (if different from the installation property)			City	State Zip
How are you associated with the installation property? <input type="checkbox"/> Own <input type="checkbox"/> Rent		Who resides at the installation property? <input type="checkbox"/> Owner <input type="checkbox"/> Tenant		If owner, how many years have you owned the installation property?
SECTION C – TRUSTS				
<small>If the property is held in a trust, list the name of the trust, the name of each trust signatory and the associated title of the trust signatory.</small>				
Name of the Trust				
Signatory Name			Signatory Title	
Signatory Name			Signatory Title	

SECTION D – UTILITY INFORMATION			
Electric Utility Co.	Gas Utility Co.		
Have you paid your electric utility bill on time in the last 12 months? <input type="checkbox"/> Yes <input type="checkbox"/> No			
SECTION E – CONTRACTOR			
Contractor (leave blank if not selected yet):			
SECTION F – DESIRED LOAN TERM			
The desired loan term will be applied unless the useful life of the measures installed is less than the desired loan term.			
Select Desired Loan Term: <input type="checkbox"/> 5 years <input type="checkbox"/> 6 years <input type="checkbox"/> 7 years <input type="checkbox"/> 8 years <input type="checkbox"/> 9 years <input type="checkbox"/> 10 years <input type="checkbox"/> 11 years <input type="checkbox"/> 12 years <input type="checkbox"/> 13 years <input type="checkbox"/> 14 years <input type="checkbox"/> 15 years			
SECTION G – ASSET AND DEBT INFORMATION			
If Section B has been completed, include information about both the applicant and joint applicant.			
Are there any delinquent property taxes associated with the installation address? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Are there any unsatisfied judgments against you? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, to whom owed?	Total Amount Owed \$	
Have you declared bankruptcy discharged in the last 3 years? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, which city/state?	Year	
<p>By completing and submitting an application, I/we certify that I/we am/are of legal contracting age and that I/we have read, understood and agree to all of the terms stated here. By signing below, I/we certify that all information provided on this application is correct and complete to the best of my/our knowledge. My/our signature(s) also authorizes Energy Finance Solutions (EFS), a service offered by Wisconsin Energy Conservation Corporation (WECC), or a lender of choice, to obtain my/our utility bill repayment history, delinquent tax, and property owner information from the City of Holland. My/our signature(s) further authorize EFS to obtain a credit report(s) in connection with my/our loan request. If necessary, I/we further agree to provide additional information to WECC/EFS, or lender of choice, to underwrite my/our loan request. I/We further understand and authorize EFS and WECC to retain this application whether or not it is approved. Additionally, if this application is approved and the loan I/we have requested is made, I/we also authorize WECC/EFS to share such information concerning: my/our electric and/or gas utility billing account number; the charges payable by me/us under the promissory note that I/we will sign; and other non-public information that I/we provided for the purpose of underwriting and servicing my/our loan.</p> <p>I/We understand and agree that EFS and WECC do not guarantee the security of any data submitted electronically and will not be held responsible or liable for interception by third parties. I/We understand and agree that in no event will EFS or WECC be liable for any technical, hardware or software failure of any kind, any interruption in the availability of this service, any delay in operation or transmission, any incomplete transmission, computer virus, loss of data, or other similar loss.</p> <p>The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applications on the basis of race, color, religion, national origin, sex, marital status or age.</p>			
Applicant's Signature	Date	Joint Applicant's Signature	Date
Applicant's Email Address		Joint Applicant's Email Address	

Apply online at www.energyfinancesolutions.com