

All work financed with an energy loan must be installed by a participating contractor. To ensure that only qualified contractors are enrolled in the program, Energy Finance Solutions has established guidelines for participation, as described in the Contractor Participation Guidelines.

If you have any questions, please call EFS at 800.969.9322.

Email:	efs@energyfinancesolutions.com
Mail:	Wisconsin Energy Conservation Corporation Energy Finance Solutions 431 Charmany Drive Madison, WI 53719
Fax:	608.249.5788

Business Information (please print clearly and answer all questions)	
Business Name:	Years in Business:
Type of Business:	<input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietor <input type="checkbox"/> Limited Liability Co.
Business Address:	
City:	State: Zip:
Telephone Number:	Fax Number:
President/Owner's Name:	
President/Owner's Home Address:	
Co-Owner's Name:	
Co-Owner's Address:	
Contact (person to receive all program information):	
Email Address(es):	
Website:	
We wish to have access to the EFS Contractor Portal*: <input type="checkbox"/> Yes <input type="checkbox"/> No	

*A separate Portal Use Agreement is required.



References	
Please list any national or statewide trade associations that you are a member of.	
Please list three trade references (name and phone number) where your credit limit exceeds \$5,000.	
1)	
2)	
3)	
Services Offered	
Please indicate those measures your company installs*.	
<input type="checkbox"/> Heating Systems	<input type="checkbox"/> Insulation
<input type="checkbox"/> Ground Source Heat Pumps	<input type="checkbox"/> Water Heaters
<input type="checkbox"/> Central Air Conditioners	<input type="checkbox"/> Roofing
<input type="checkbox"/> Replacement Windows and Doors	<input type="checkbox"/> Photovoltaic (PV) and Solar Thermal
<input type="checkbox"/> Siding	
Other: _____	
Please indicate those States where your company does business*.	
For each State listed above, indicate the primary counties where your company does business*.	
*This information will be distributed to customers requesting the names of contractors in their area approved to offer energy loans. This information may also be posted on our website.	
The information provided above is true and correct. I understand EFS may use this information to determine whether participation in the Energy Loan Program will be granted. This may include ordering a credit bureau, contacting references, or the Better Business Bureau on the principal owners, or other resources that will provide EFS with information necessary to make their decision.	
I have reviewed the Contractor Participation Guidelines. If approved, I understand that my future participation is contingent upon meeting the standards of the program defined in the Guidelines.	
Signature: _____	Date: _____
Print or Type Name: _____	Title: _____
For EFS Use Only	
Date Received: _____	<input type="checkbox"/> Insurance Cert. <input type="checkbox"/> Participation Agreement <input type="checkbox"/> IRS W-9 Form <input type="checkbox"/> ACH Authorization
Approved: <input type="checkbox"/> Yes <input type="checkbox"/> No	Date Notified: _____ <input type="checkbox"/> Letter Mailed <input type="checkbox"/> Letter Emailed