



CREDIT APPLICATION

This is not a contract for a loan nor does it lock you into any commitment with a contractor. This is an application that will allow us to proceed with your request for a loan to finance your improvement(s). This will include reviewing your credit history.

Please complete all fields. Incomplete applications will be returned to you for completion. Some applications may require proof of income (such as recent pay stub, or if self-employed, a copy of your previous years federal tax return). If additional information is needed you will be notified of the specific documentation required to process your application. A processing fee may be assessed for approved loans. Only residential work that has not been started is eligible for financing. Upon completion of the application, please submit all requested items to:

Energy Finance Solutions, 431 Charmany Drive, Madison, WI 53719 or fax to 608-249-5788

SECTION A – INDIVIDUAL APPLICANT INFORMATION										
Mr/Mrs/Ms		Last Name			First Name			MI	Jr/Sr/I/II	
Birth Date		Home Phone		Social Security Number		Marital Status (only for residents of AZ,CA, ID, LA, NV, NM, TX, WA, WI) <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (single, divorced, widowed)				
Installation Address (where home improvements are to be made)				Unit #		City		State	Zip	
Do you currently <input type="checkbox"/> Own <input type="checkbox"/> Rent		Yrs at Current Address		Do or will you own and reside at the above installation address? <input type="checkbox"/> Yes <input type="checkbox"/> No		Dwelling Type (Multi (3 units +) does not qualify) <input type="checkbox"/> Single Family <input type="checkbox"/> Duplex <input type="checkbox"/> Other				
Current Address (if different than the above installation address)					City		State	Zip		
Mailing Address (if different than the above current address)					City		State	Zip		
Employer Name/Company				Monthly Gross Salary \$		Years Employed	Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No		Years Self-Employed?	
Sources of Other Income								Monthly Gross Salary \$		
SECTION B – JOINT APPLICANT										
Complete only for joint credit (if Joint Applicant is a Co-Borrower/Spouse then they must own and occupy the home at the above installation address.)										
Mr/Mrs/Ms		Last Name			First Name			MI	Jr/Sr/I/II	
Birth Date		Home Phone		Social Security Number		Marital Status (only for residents of AZ,CA, ID, LA, NV, NM, TX, WA, WI) <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (single, divorced, widowed)				
Current Address (if different than the above installation address)					City		State	Zip		
Do you currently <input type="checkbox"/> Own <input type="checkbox"/> Rent		Years at Current Address		Do or will you own and reside at the above installation address? <input type="checkbox"/> Yes <input type="checkbox"/> No						
Employer Name/Company				Monthly Gross Salary \$		Years Employed	Self-Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No		Years Self-Employed?	
Sources of Other Income								Monthly Gross Salary \$		
SECTION C – UTILITY INFORMATION										
Electric Utility Co.		Gas Utility Co.			Water Heating Fuel Type (select one) <input type="checkbox"/> Natural Gas <input type="checkbox"/> Electric <input type="checkbox"/> LP <input type="checkbox"/> Oil <input type="checkbox"/> Other			Space Heating Fuel Type (select one) <input type="checkbox"/> Natural Gas <input type="checkbox"/> Electric <input type="checkbox"/> LP <input type="checkbox"/> Oil <input type="checkbox"/> Other		



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SECTION D – MEASURES INSTALLATION INFORMATION

(Please print clearly and include a copy of your contractor's estimate, if available at this time.)

Measure(s) To be Installed	Efficiency Level	Contractor Doing the Work (name/address)	Total Cost *
			\$
			\$
			\$
*include any associated costs such as venting, wiring, or other electrical work, warranties, etc.	TOTAL COST:		\$

SECTION F – ASSET AND DEBT INFORMATION

(If Section B has been completed, include information about both the Applicant and Joint Applicant.)

Do you have a mortgage? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Are you obligated to make alimony, support or maintenance payments? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, to whom? (Name/Address)		Amount per Month \$
Are you a co-maker, endorser, or guarantor on any loan or contract? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, for whom?	To whom?	Amount per Month \$
Are there any unsatisfied judgments against you? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, to whom owed?		Total Amount Owed \$
Have you declared bankruptcy in the last 7 years? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, what city/state?		Year

By completing and submitting an application, I/we certify that I/we am/are of legal contracting age and that I/we have read, understood and agree to all of the terms stated here. By signing below, I/we certify that all information provided on this application is correct and complete to the best of my/our knowledge. My/our signature(s) also authorizes Energy Finance Solutions (EFS), a service offered by Wisconsin Energy Conservation Corporation (WECC), or a lender of choice, to obtain credit reports in connection with my/our loan request. If necessary, I/we further agree to provide additional information to WECC/EFS, or lender of choice, to underwrite my/our loan request. I/We further understand and authorize EFS and WECC to retain this application whether or not it is approved. Additionally, if this application is approved and the loan I/we have requested is made, I/we also authorize WECC/EFS to share such information concerning: my/our electric and/or gas utility billing account number; the charges payable by me/us under the promissory note that I/we will sign; and other non-public information that I/we provided.

I/We understand and agree that EFS and WECC do not guarantee the security of any data submitted electronically and will not be held responsible or liable for interception by third parties. I/We understand and agree that in no event will EFS or WECC be liable for any technical, hardware or software failure of any kind, any interruption in the availability of this service, any delay in operation or transmission, any incomplete transmission, computer virus, loss of data, or other similar loss.

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applications on the basis of sex or marital status.

Applicant's Signature	Date	Joint Applicant's Signature	Date
Applicant's Email Address		Joint Applicant's Email Address	