



An AEP Company



The AEP Ohio Efficient Financing for Consumers Program is for homes where AEP Ohio is the electric provider. If the home is not heated electrically, the home must have electric central air conditioning in order to qualify for the program. Projects must be completed by an AEP Ohio and EFS participating contractor.

This is not a contract for a loan nor does it lock you into any commitment with a contractor. This is an application that will allow us to proceed with your request for a loan to finance your improvement(s). This will include reviewing your credit history.

Fee information: No fee is required to apply. If approved, there is a \$100 processing fee for loans under \$5,000, and a \$160 processing fee for loans \$5,000 and above to prepare the loan documents. This fee will be included in your loan unless EFS receives a check from you by the time the loan is approved.

Please complete all fields. Incomplete applications will be returned to you for completion. Requests for loans greater than \$4,000 require proof of income (such as recent pay stub, or if self-employed, a copy of your previous years federal tax return). Only residential work that has not been started is eligible for financing. Once approved for financing, all items need to be installed by a contractor participating in the loan program. Upon completion of the application, please submit all requested items to:

Energy Finance Solutions | 431 Charmany Drive | Madison | WI 53719 | fax to 608.249.5788

SECTION A – INDIVIDUAL APPLICANT INFORMATION

Mr./Mrs./Ms.	Last Name		First Name		MI	Jr./Sr./III
Birth Date	Home Phone	Social Security Number	Marital Status (only for residents of AZ,CA, ID, LA, NV, NM, TX, WA, and WI)			
			Married Separated Unmarried (single, divorced, widowed)			
Installation Address (where home improvements are to be made)		Unit #	City		State	Zip
Do you currently	Years at Current Address	Do or will you own and reside at the above installation address?		Dwelling Type (Multi (3 units +) does not qualify)		
Own Rent		Yes No		Single Family Duplex Other		
Current Address (if different than the above installation address)			City		State	Zip
Mailing Address (if different than the above current address)			City		State	Zip
Employer Name/Company		Monthly Gross Salary	Years Employed	Self-Employed?	Years Self-Employed?	
				Yes No		
Sources of Other Income					Monthly Gross Salary	

SECTION B – JOINT APPLICANT

Complete only for joint credit (if Joint Applicant is a Co-Borrower/Spouse then they must own and occupy the home at the above installation address.)

Mr./Mrs./Ms.	Last Name		First Name		MI	Jr./Sr./III
Birth Date	Home Phone	Social Security Number	Marital Status (only for residents of AZ,CA, ID, LA, NV, NM, TX, WA, WI)			
			Married Separated Unmarried (single, divorced, widowed)			
Current Address (if different than the above installation address)			City		State	Zip
Do you currently	Years at Current Address	Do or will you own and reside at the above installation address?				
Own Rent		Yes No				
Employer Name/Company		Monthly Gross Salary	Years Employed	Self-Employed?	Years Self-Employed?	
				Yes No		
Sources of Other Income					Monthly Gross Salary	

SECTION C – UTILITY INFORMATION

Electric Utility Co.	Electric Utility Account No.	Water Heating Fuel Type (select one)			Space Heating Fuel Type (select one)		
		Natural Gas	Electric		Natural Gas	Electric	
		LP	Oil	Other	LP	Oil	Other



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SECTION D – MEASURES INSTALLATION & REBATE INFORMATION

(Please print clearly and include a copy of your contractor's estimate, if available at this time.)

Measure(s) To be Installed	Efficiency Level	Contractor Doing the Work (name/address)	Total Cost *
*include any associated costs such as venting, wiring, or other electrical work, warranties, etc.			TOTAL COST:

SECTION E – ASSET AND DEBT INFORMATION

(If Section B has been completed, include information about both the Applicant and Joint Applicant.)

Do you have a mortgage?

Yes No

Are you obligated to make alimony, support or maintenance payments?	If yes, to whom? (Name/Address)		Amount per Month
Yes No			
Are you a co-maker, endorser, or guarantor on any loan or contract?	If yes, for whom?	To whom?	Amount per Month
Yes No			
Are there any unsatisfied judgments against you?	If yes, to whom owed?		Total Amount Owed
Yes No			
Have you declared bankruptcy in the last 7 years?	If yes, what city/state?		Year
Yes No			

I/We wish to decrease our loan amount by any rebate I/we may be receiving.

Yes No

By completing and submitting an application, I/we certify that I/we am/are of legal contracting age and that I/we have read, understood and agree to all of the terms stated here. By signing below, I/we certify that all information provided on this application is correct and complete to the best of my/our knowledge. My/our signature(s) also authorizes Energy Finance Solutions (EFS), a service offered by Wisconsin Energy Conservation Corporation (WECC), or a lender of choice, to obtain credit reports in connection with my/our loan request. If necessary, I/we further agree to provide additional information to WECC/EFS, or lender of choice, to underwrite my/our loan request. I/We further understand and authorize EFS and WECC to retain this application whether or not it is approved. Additionally, if this application is approved and the loan I/we have requested is made, I/we also authorize WECC/EFS to share such information concerning: my/our electric and/or gas utility billing account number; the charges payable by me/us under the promissory note that I/we will sign; and other non-public information that I/we provided.

I/We understand that in order to be eligible for financing, I/we must be an AEP Ohio customer at the time of application or I/we must become an AEP Ohio customer upon completion of installation. I/We further understand that I/we must install eligible equipment, which is determined by AEP Ohio and is subject to change, in order for my/our project scope to be eligible for financing.

I/We understand and agree that EFS and WECC do not guarantee the security of any data submitted electronically and will not be held responsible or liable for interception by third parties. I/We understand and agree that in no event will EFS or WECC be liable for any technical, hardware or software failure of any kind, any interruption in the availability of this service, any delay in operation or transmission, any incomplete transmission, computer virus, loss of data, or other similar loss.

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applications on the basis of race, color, religion, national origin, sex, marital status or age.

Applicant's Signature	Date	Joint Applicant's Signature	Date
Applicant's Email Address	Joint Applicant's Email Address		

Apply online at www.energyfinesolutions.com